

Information about ordinary shares of QBiotics Group Limited as at 30 June 2025

Purpose

This document provides information regarding the ordinary share capital of QBiotics Group Limited (the Company) as of 30 June 2025. It is intended for shareholders and their advisors to understand the Company's share status and recent transactions.

Information as at 30 June 2025

- The Company had 489,512,621 fully paid ordinary shares on issue.
- The Company's ordinary shares were not listed in an open market as at 30 June 2025 or at any point during the year ended on that date.
- The Company did not pay any dividends during the year ended 30 June 2025.
- The Company has not performed a formal valuation of the Company as at 30 June 2025.

Last completed share transfer

To the best of the Company's knowledge, the last completed share transfer between unrelated parties prior to 5.00pm (AEDT) on 30 June 2025 was completed on 27 June 2025 at \$0.415 per share.

Weighted average transaction value

From time to time, the Company is required to calculate an estimated market value of the Company's shares for accounting and taxation purposes. The Company uses the weighted average transaction value of off-market share transactions for a period of 60 days leading up to the measurement date to calculate the estimated market value. The calculated value is then analysed against a historic trend and adjusted for any transactions which may have involved distressed sellers or non-arm's length transactions.

The weighted average transaction value of ordinary shares sold during the 60 days leading up to 30 June 2025 was \$0.398 per share.

Financial statements

The latest available financial statements are available on the Company's website. The annual report for the year ended 30 June 2025 is expected to be available in late August 2025.

Disclaimer

This document is not a valuation of ordinary shares in the Company or a valuation of the business conducted by the Company. Where an unlisted ordinary share is held privately by an individual or group of shareholders, applying the appropriate valuation method (or methods) may be complex.

The information in this document is general and does not constitute formal advice. The Company recommends seeking advice from a qualified accountant, professional valuation advisor or otherwise suitably qualified professional if you intend to rely upon any of the information provided for any purpose including accounting or tax purposes.

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